



Finance Department

City of Baton Rouge
Parish of East Baton Rouge

222 St. Louis Street
Post Office Box 1471
Baton Rouge, Louisiana 70821

Office (225) 389-3061
FAX (225) 389-5673

Marsha J. Hanlon
Finance Director

August 15, 2014

Re: City of Baton Rouge and Parish of East Baton Rouge Independent Registered
Municipal Advisor

To Whom It May Concern:

We are writing to provide you certain representations pursuant to Rule 15Ba1-1(d)(3)(vi)(B) (the "*Municipal Advisor Rule*") promulgated by the U.S. Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the "*Exchange Act*"), regarding the participation of our independent registered municipal advisor with respect to providing advice regarding municipal financial products or the issuance of municipal securities.

We are represented by Government Consultants, Inc. ("*Government Consultants*"), our independent registered municipal advisor (the "*MA*") registered as a municipal advisor pursuant to the Exchange Act. We have retained our MA to, among other things, assist us in evaluating recommendations relating to the issuance of municipal securities and municipal financial products. Our MA does not represent us with respect to investment of proceeds of municipal securities. We hereby represent that we are represented by, and will rely upon the advice of (*i.e.*, seek and consider), our MA with respect to the evaluation of any and all recommendations you may provide relating to the issuance of municipal securities or municipal financial products.

As you are aware, the Municipal Advisor Rule requires that you provide a copy of this letter to our MA. Additionally, we require that you provide our MA a copy of all correspondence that includes advice to us and that the same be delivered to our MA prior to, or concurrent with, delivery to us. We have made inquiry of our MA and we were informed that no "Associated Individual" (within the meaning of the SEC Staff's FAQ No. 3.6) of such firm was employed within the last two years as an Associated Individual by a broker-dealer firm.

Our contact at Government Consultants is:

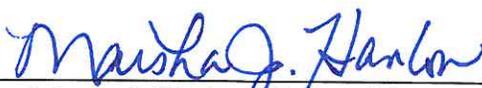
L. Gordon King
(225) 344-2098
gking@gc-la.net

August 15, 2014
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This letter is for the information of, and may be relied upon by, you for the purposes of the Municipal Advisor Rule, but may not be relied upon for any other purpose or by any other person. You may continue to rely on this letter from its dated date unless we provide you with a representation or information to the contrary.

Very truly yours,

CITY OF BATON ROUGE AND PARISH OF
EAST BATON ROUGE

By: 
Marsha J. Hanlon, Finance Director

East Baton Rouge Sewerage Commission

222 St. Louis Street
Post Office Box 1471
Baton Rouge, Louisiana 70821

Office (225) 389-3123
FAX (225) 389-3127

Ryan Heck, President
Casey Cashio, Secretary

August 15, 2014

Re: East Baton Rouge Sewerage Commission Independent Registered Municipal Advisor

To Whom It May Concern:

We are writing to provide you certain representations pursuant to Rule 15Ba1-1(d)(3)(vi)(B) (the "*Municipal Advisor Rule*") promulgated by the U.S. Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the "*Exchange Act*"), regarding the participation of our independent registered municipal advisor with respect to providing advice regarding municipal financial products or the issuance of municipal securities.

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Very truly yours,

EAST BATON ROUGE SEWERAGE
COMMISSION

By: 
Casey Cashio, Secretary

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